



PRESS RELEASE

10 August 2017

**Wedlake Bell successfully advises Verditek Plc on its admission to the
Alternative Investment Market (“AIM”)**

London law firm Wedlake Bell LLP has advised Verditek Plc (“Verditek”) on its admission to AIM, a market regulated by the London Stock Exchange (“LSE”). The trading of Verditek’s shares started at 8 am today, under the ticker “VDTK” and ISIN number of GB00BF2C0424.

The Company, via three clean technology businesses, is focused on what it considers to be emergent and fast-growing clean technology sectors including, but not limited to, next generation solar panel technology, liquid gas absorption for CO₂ capture and emission control and a filtration system which de-odourises air in waste water treatment systems. The admission to AIM is part of Verditek’s ongoing growth strategy.

Wedlake Bell advised on Verditek’s cross-border acquisition of the controlling stakes in the three named companies operating in the clean technology sector. The firm was also instructed on Verditek’s subsequent initial public offering (“IPO”) on AIM and the placing of and subscription for new shares in the company raising £2.75 million (gross). The legal team was led by Janice Wall, Head of Wedlake Bell’s Corporate Business Group and Adam Edwards, Partner and Head of IT Law with the assistance of Kamalprit Lally, Corporate Associate. Stockdale Securities Limited acted as Nominated Adviser and Broker to Verditek.

Commenting on the transactions, Janice Wall, Partner and Head of the Corporate Business Group at Wedlake Bell, remarks:

“We are very pleased to have played a role in helping our client Verditek achieve its desired goal of becoming a public company, as it seeks to expedite the realisation of its growth strategy. This endeavour required a range of expertise from our lawyers, from traditional corporate law, to our IP and Commercial law practices. We are excited to witness Verditek’s progress as a quoted entity.”

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Note to Editors

1. Wedlake Bell LLP is a Top 100 London law firm with 59 highly accessible partners. Our many services relate principally to English law, but are delivered with a truly international outlook.
2. The firm's core areas are: corporate, commercial, intellectual property and IT, and real estate, litigation, construction, employment, pensions & employee benefits, finance, insolvency, private client, and family. We have partners who are available for interview in these areas.